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PRESS RELEASE

Colas and Spie, whose main shareholder is PAI Partners, signed an agreement to transfer Spie Rail to Colas, on the precedent condition of approval by the merger control authority (ies). Spie Rail is a company specialized in railway construction work in France and abroad.

Concomitantly, Colas SA and AMEC plc signed an agreement to transfer to Colas SA 50% of the shares of the company AMEC Spie Rail Systems Ltd ("ASRSL"), an English railway company, with the remaining 50% being held by Spie Rail.

The revenue in 2006 for the whole amounted to 400 million euros.

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The Colas Group (www.colas.com)

The Colas Group is a leader in the construction and maintenance of infrastructure for transport, urban development and recreational facilities. With 60,000 employees throughout 1,400 profit centers in 40 countries on five continents, the Group carries out more than 100,000 projects each year, backed by a tight international network of quarries, emulsion plants and asphalt plants.

In 2005, Colas posted 9.54 billion euros of consolidated revenue (42% outside of France). The Group share of net profit amounted to 307 million euros.

For further information : Delphine Lombard (tel. 01 47 61 76 17) lombard@siege.colas.fr