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PRESS RELEASE

Colas: project to acquire the Société de la Raffinerie de Dunkerque (SRD)

Colas, ExxonMobil and Total are currently studying draft agreements in which Colas would acquire 100% of the capital in the Société de la Raffinerie de Dunkerque, a company that owns a specialty product refinery (bitumen, base oils) and produces roughly 300,000 tons of bitumen each year.

The project must be passed by the Works Council at SRD and precedent conditions remain to be lifted. The acquisition could be finalized during the second half-year of 2009. In order to ensure the continuity of production at the SRD site, Colas would sign an assistance agreement with one of the current partners, notably in terms of supply and technical assistance.

The project is in line with Colas’ strategy to boost industrial integration and to secure part of its bitumen supply in France.

The Colas Group (www.colas.com)

The Colas Group is a leader in the construction and maintenance of infrastructure for transport, urban development and recreational facilities. With more than 66,700 employees throughout 1,400 profit centers in 40 countries on five continents, the Group carries out nearly 115,000 projects each year, backed by a tight international network of quarries, emulsion plants and asphalt plants.

In 2007, Colas posted 11.7 billion euros of consolidated revenue (40% outside of France). The Group share of net profit amounted to 474 million euros.

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